



# Superannuation Fee Comparison Service

Check before you choose

## COMPARISON REQUEST FORM



For more information:  
1300 737 156  
iffp.com.au

### Important Information

#### IFFP Privacy

Your personal information will only be used for the purposes of this service. For full details of the IFFP Privacy Policy, please visit [iffp.com.au](http://iffp.com.au)

#### Complaints

IFS is a member of the Finance Industry Complaints Service (FICS). For full details of the complaints procedure please visit, [iffp.com.au](http://iffp.com.au)

#### Disclaimer

This information leaflet is intended to provide information of a general nature only. It was issued in July 2008 by Industry Fund Financial Planning (IFFP), a division of Industry Fund Services Pty Ltd, ABN 54 007 016 195, AFS Licence No. 232514, without taking into account your personal objectives, financial situation or needs. You should assess your own financial situation before making any investment decision based on this information.

\*ISH PTY LTD shareholders and SFC Service participating funds may change. For a current listing go to [ifs.net.au](http://ifs.net.au) or call (03) 9657 4321

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Delivery Address:  
Casselden Place  
Level 31  
2 Lonsdale Street  
MELBOURNE VIC 3000



Superannuation Fee Comparison Service  
Industry Fund Services Pty Ltd  
Reply Paid 65518  
MELBOURNE VIC 3000



No stamp required  
if posted in Australia



## A guide to our services

### What we do

The Superannuation Fee Comparison (SFC) Service investigates each of your super policies and provides you with a summary of the fees you are paying on each.

We then compare these fees to what you would pay if you rolled these policies into your industry super fund. This includes:

- Administration costs
- Contribution fees
- Exit fees
- Adviser fees
- Trail commissions
- Member fees
- Performance fees
- Investment costs

We also let you know the level and cost of any insurance you may have. We provide this information to you in an easy to understand report.

### What we don't do

The SFC Service does not compare or investigate the following:

- Industry Super Funds against each other
- Government or Defined Benefit policies
- Whole of Life or Endowment policies
- Investment Performance
- Insurance Terms and Conditions
- Additional benefits by either fund

### How much will it cost me?

**It's Free!** Members of participating Industry Funds have access to this service as part of their administration fees.

Participating Industry Funds pay IFFP a fee for this service.

Not all Industry Funds use our services. To find out more, visit our website [ifp.com.au](http://ifp.com.au)

### Why should I use the service?

The more accounts you have, the more fees you are paying, the less super you may have at retirement. And super is important.

For most of us it will be the second largest asset we have after our own home.

### How long does the process take?

The SFC Service usually takes 4 weeks from receipt of your completed Authority to sending you a completed report.

### I want to use the Service, what should I do now?

Accessing the Service is easy and doesn't take a lot of time. All you have to do is:

1. Complete Sections A, B and C of the attached Authorisation to Access Details Form.
2. Detach the form, moisten, fold and seal where indicated and post back to us.

The SFC Service will send you a letter to confirm that we have received your Authorisation Form.

If you would like help completing the form, or would like to discuss the progress of your report, please call us on 1300 737 156.

### What happens after I receive the report?

That's up to you. You have a few options:

- > You can proceed with a rollover with our assistance, or
- > If you would like more help before making a decision, we can assist you to get professional financial planning advice, or
- > You can decide not to proceed at all.

**If you decide to consolidate your super accounts, we can provide you with all the necessary paperwork and handle the processing for you.**

There's no obligation - it's your choice.

### Who we are

The SFC Service is a division of Industry Fund Services Pty Ltd. Industry Fund Services is owned by Industry Super Holdings (ISH)\*, which is ultimately owned by a number of major super funds. A list of these shareholders is available at [ifs.net.au](http://ifs.net.au).

### The SFC Service does not give advice or make recommendations

The information provided in the report does not take into account your particular financial needs, objectives and situation in their entirety. You may wish to seek personal financial advice before acting on the information provided.

## How to Contact Us

You can contact the SFC Service at:  
**Level 31, 2 Lonsdale Street, Melbourne Vic 3000**  
 Phone: 1300 737 156 | Fax: (03) 9923 7100  
 Email: [superfee@mail.ifs.net.au](mailto:superfee@mail.ifs.net.au) | Website: [ifp.com.au](http://ifp.com.au)

There is no obligation - it's your choice  
 It's your money, your super, your future.

Check before you choose 

## Authorisation to Access Details Form



### SECTION A: Complete your current Industry Fund membership details, then continue to Section B.

Industry Fund name

Industry Fund member number

Title (please tick)  Mr  Mrs  Miss  Ms  Dr

First name(s)

Last name

Date of birth  /  /

Home address

Suburb  State  Postcode

Daytime telephone/mobile number

### SECTION B: Complete the details of your Non-Industry Fund, then continue to Section C.

**NOTE:** If you have more than one fund, please photocopy this page and provide the additional details or phone 1300 737 156 to request another form.

Name of Non-Industry Super Fund

Membership No. in Non-Industry Super Fund

Postal address of fund (if known)

Telephone number (if known)

Name of employer (if any) who contributed to this fund for you

Approx. date you left this employer  /  /

Approx. value (if known) of account balance \$

Name of current employer (if different from above)

DETACH AND MOISTEN HERE

### SECTION C: Authority acknowledgement

I instruct Industry Fund Financial Planning (IFFP) to access full details of my superannuation account and insurance arrangements detailed in Section A & B. I give IFFP authority to obtain these details on my behalf whether in writing or verbally.

This written authority is to enable IFFP to obtain all requested information in relation to my superannuation account and insurance arrangements.

Please send the information requested by IFFP to the address below, together with any transfer forms you require me to complete should I decide to transfer my fund.

/  /

Member Signature Date

This authority is valid for 12 months from this date.

IFFP  
 Superannuation Fee Comparison Service  
 Casselden Place  
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 MELBOURNE VIC 3000