

Significant Event Notice

Update on your investment option

This notice is to provide an update on some changes to the Conservative investment option with REI Super.

Why is the option closing?

Following an investment product review, REI Super has decided to cease to offer the Conservative (previously known as Premium Income) investment option to new members from 28 April 2022.

From a risk/return profile perspective, the Conservative investment option has been very similar to the Stable investment option. Consequently, this investment option has not provided the level of product differentiation required to warrant continuing offering it as a separate option to new members.

How can REI Super choose to close an investment option?

REI Super's Trustee reserves the right to make changes to or close investment options at its discretion. This is noted in page 10 of REI Super's investment guide.

What investment option am I being transferred to?

You are not being transferred to a different option, the change only affects new investors. If REI Super decides to close the option to all members and transfer those members to a new investment option, we will generally write to you beforehand to let you know. There is no plan for this to occur at this time, however.

What investment option is most similar to the Conservative investment option?

In terms of risk profile, the Conservative investment option has a Low to Medium risk profile. Please visit reisuper.com.au/investment-options for details on asset allocation, risk profile and investment timeframe.

What if I want to switch into the Conservative option?

The Conservative investment option is also closed to existing members wishing to switch. Switch requests into this option received after 30 June 2022 will not be processed.

I am invested in the Conservative option, what do I need to do?

There is nothing you need to do. If you are currently invested in the Conservative option and wish to remain invested, you will still be able to make contributions into this option as you were invested prior to 28 April 2022. Please note, you can switch out of Conservative if you wish to do so, but you will not be able to switch back.

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Should I make an investment switch?

Before you make any changes to your investment options, we recommend that you review our Investment Guide and seek financial advice. Or if you prefer, you can make an appointment with one of our financial advisors on 1300 13 44 33.

If you would like help to understand the type of investor you are and the level of risk you are prepared to take with investments, our online Risk Profile Quiz may provide you with some guidance and can be found at reisuper.com.au/quiz

We're here to help

We recognise investment choices can be rather involved. Please call our helpline on **1300 13 44 33** if you have any questions, and we'll be happy to help.

Our [Investment Guide](#) and [Product Disclosure Statements](#) can be found on our website reisuper.com.au/help-and-support.

Yours sincerely,
Jarrold Coysh
 Chief Executive Officer

This information has been prepared and published by REI Superannuation Fund Pty Ltd, ABN 68 056 044 770, RSE L0000314, AFSL 240569. REI Super ABN 76 641 658 449 and RSE R1000412 MySuper unique identifier 76641658449129 for the general information of members of REI Super. It does not take into account any member's individual financial objectives, financial situation or needs. We recommend that you seek help from a licensed financial adviser before acting on any information contained in this material. Although REI Super makes every reasonable effort to maintain current and accurate information, you should be aware that there is still the possibility of inadvertent errors and technical inaccuracies. The REI Super Helpline and the REI Super website are provided by Mercer Outsourcing (Australia) Pty Ltd ABN 83 068 908 912 and Mercer Financial Advice (Australia) Pty Ltd (MFA) ABN 76 153 168 293, Australian Financial Services Licence (AFSL).
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