

You can update some of your account details anytime via your Online account. For assistance call the Helpline on **1300 13 44 33**.

New Home address																													
Suburb																				State					Postcode				
New Daytime Telephone																													
()																													
New Email																													

Change of Membership Details cont...

PART 3: ADVISE NEW PERSONAL DETAILS

Insert new surname

Insert new given names if (changed)

Select new Title (if changed)

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other

Date of Birth (DD-MM-YYYY)

Note: if you've changed your name you will need to provide a copy of your Marriage Certificate, Deed Poll or Change of name certificate from Births, Deaths and Marriages Registration office. If your date of birth is different to what we have you'll need to provide a copy of your identification documents (driver's licence or passport). We will verify your identity electronically. If we cannot verify your identity electronically, we may ask for certified copies of your identification documents. See the How to prove your identity guide under Publications and forms on reisuper.com.au.

PART 4: CHANGE OF NON-BINDING (PREFERRED) BENEFICIARIES

I nominate my dependants, or legal personal representative below as my non-binding (preferred) beneficiaries for the payment of my death benefit from REI Super. I understand my preferred nomination will be used by the Trustee of REI Super as a guide only and that REI Super is not bound by my nomination when exercising its absolute discretion to pay my death benefit.

NOTE: If you'd like greater certainty about where your benefit will be paid, you can make a binding death nomination by downloading and completing the Binding Death Nomination form located on our website at reisuper.com.au

For your nomination to be effective, it is important that you keep it up-to-date, particularly if your family or marital circumstances change.

Name

Relationship to you (select one option only)

☐ Spouse ☐ Child ☐ Financial Dependant ☐ Interdependency Relationship

Proportion of payout

%

Name

Relationship to you (select one option only)

☐ Spouse ☐ Child ☐ Financial Dependant ☐ Interdependency Relationship

Proportion of payout

%

Name

Relationship to you (select one option only)

☐ Spouse ☐ Child ☐ Financial Dependant ☐ Interdependency Relationship

Proportion of payout

%

Name

Relationship to you (select one option only)

☐ Spouse ☐ Child ☐ Financial Dependant ☐ Interdependency Relationship

Proportion of payout

%

AND/OR Legal Personal Representative (LPR) of your estate.

%

TOTAL (must equal 100%):

100

%

Change of Membership Details cont...

> PART 5: WORK DECLARATION

I am employed as follows: Please tick **X** one box only:

- ☐ Full-time (more than 15 hours per week)
- ☐ Part-time (less than 15 hours per week)
- ☐ I do not have an on-going contract of employment. I am engaged as required/as temporary staff/Casual.

Your Privacy

REI Super is administered by us along with our service provider, SS&C Bluedoor Pty Limited (SS&C). We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies.

If you do not wish to receive marketing material, please contact us on **1300 13 44 33**.

Our Privacy Policies are available to view at reisuper.com.au/privacy-policy or you can obtain a copy by contacting us on **1300 13 44 33**.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisers, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to SS&C's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 13 44 33** or write to our Privacy Officer, **PO Box 832, Newcastle NSW 2300**.

> PART 6: MEMBER AUTHORISATION AND DECLARATION

Without accurate, complete and up-to-date information, the Fund may not be able to provide your correct superannuation benefits and choices.

- I declare that all of the details on this Change of Membership Details form are correct.
- I have read and understood the Privacy Policy which is available at reisuper.com.au/privacy-policy and I consent to my personal information being collected and used by REI Super in accordance with this privacy policy.
- I agree to REI Super using the information and document details provided above to verify my identity electronically using independent data sources via a third party.

Signature

X

Date

/ /

> READY TO SEND US YOUR FORM?

Please complete the section applicable to your change in details and forward to the Fund Administrator:

Post: REI Super, PO Box 832, Newcastle NSW 2300

Email: admin@reisuper.com.au.

> WE'RE HERE TO HELP

If you need any assistance with filling out this form, or have any questions about super, please feel free to call us on **1300 13 44 33**.