

Changing your investment options – Super

You may use this form to change how your REI Super accumulation account is invested. Simply choose from the investment options available to you as shown in the latest REI Super Product Disclosure Statement or other documentation provided in relation to investment choice. If you nominate invalid investment options or if you provide any information that is incomplete or ambiguous in the opinion of the Trustee, your request will not be actioned. You will be advised if this is the case.

Forms received by the Fund Administrator before midnight (AEST/AEDT) on Tuesday will be processed at the next declared unit price, which is generally available on the following Friday. Forms received after midnight (AEST/AEDT) on Tuesday will be held and processed in the week after the form is received.

If you're unsure of your decisions we recommend that you see a licensed or appropriately authorised financial adviser. Please refer to the latest Product Disclosure Statement, or other documentation provided, for details about the investment choices and options available to accumulation (super) accounts in the Fund.

If you need help

For assistance call the REI Super Helpline on 1300 134 433, or refer to www.reisuper.com.au.

* Indicates fields that MUST be completed.

Please print in black or blue pen, in UPPERCASE, one character per box.

PART 1: YOUR DETAILS

☐ Mr

☐ Mrs

☐ Ms

☐ Miss

☐ Dr

☐ Other

Member number

Given names

Surname

Date of Birth (DD-MM-YYYY)

Residential address

Suburb

State

Postcode

Postal address. If the same as your residential address, mark **X** in this box.

Suburb

State

Postcode

Mobile phone

Home phone

Email

STEP 2: CHOOSE YOUR INVESTMENT OPTIONS

I elect to change my investment options as detailed below. My change is to apply to:

☐ My current super account.

☐ My future contributions and any future transfers.

☐ Both of the above.

If you do not nominate any of the above options, your investment switch will apply to both your current super account and your future contributions and any transfers.

You can choose one or more investment options in any percentage. Please ensure that all the percentages add to 100%.

Growth Plus			%
Growth			%
Balanced			%
Stable			%
Cash			%
Australian Shares			%
International Shares			%
Australian Property			%
Global Property			%
Bonds			%
TOTAL (Must equal 100%)			%



Changing your investment options cont...

▶ YOUR PRIVACY

The Fund is administered by us along with our service provider, SS&C Bluedoor Pty Limited (SS&C). We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on **1300 13 44 33**.

Our Privacy Policies are available to view at reissuper.com.au/privacy-policy or you can obtain a copy by contacting us on **1300 13 44 33**.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisers, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super. In managing your super your personal information will be disclosed to service providers in another country, most likely to SS&C's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 13 44 33** or write to our Privacy Officer, **PO Box 832, Newcastle NSW 2300**.

▶ STEP 3: SIGN THE FORM

By signing this form I declare that I understand or acknowledge the following:

- forms received by the Trustee before midnight (AEST/AEDT) on Tuesday will be processed at the next declared unit price, which is generally available on the following Friday. Forms received after midnight (AEST/AEDT) on Tuesday will be held and processed in the week after the form is received
- I have obtained and read the latest REI Super Product Disclosure Statement and incorporated information before making my investment choice including information about investments, risks and fees and costs
- the Trustee's administrator will not action my request if the information is incomplete or ambiguous
- a buy/sell spread may apply to some investment options and a cost will apply on switching into any such option
- I have read and understood the Privacy Policy which is available at reissuper.com.au/privacy-policy and I consent to my personal information being collected and used by REI Super in accordance with this privacy policy.
- investment returns are not guaranteed, and the value of my investment in the Fund may rise or fall
- fees and costs apply to my participating in the Fund.

*Signature

X

*Date

/ /

▶ READY TO SEND US YOUR FORM?

Once you have completed and signed this form, please either:

Post: PO Box 832, Newcastle NSW 2300

Email: admin@reissuper.com.au

▶ WE'RE HERE TO HELP

If you need any assistance with filling out this form, or have any questions about super, please feel free to call us on **1300 13 44 33**.

