

Providing your tax file number

DON'T PAY MORE TAX THAN YOU HAVE TO – LET US KNOW YOUR TAX FILE NUMBER.

In line with the Superannuation Industry (Supervision) Act 1993, and various taxation acts, the Trustee of REI Super is authorised to ask for your tax file number. The Trustee will only use your tax file number for lawful purposes. These purposes may change in the future if there are changes to legislation.

The Trustee may pass your tax file number to any other super fund or account to which your super is transferred in the future unless you request in writing that this not be done.

Please print in black or blue pen, in UPPERCASE.

By providing your tax file number:

- the Trustee will be able to accept all types of contributions made by or for you (some limits may apply)
- you can avoid paying tax at a higher rate than would otherwise apply on your contributions
- you can avoid paying tax at a higher rate than would otherwise apply on your super benefit, and
- it will be easier for you to find your super in the future and ensure that you receive all of your super benefits when you retire.

Choosing not to provide your tax file number is not an offence. However, if you don't provide your tax file number, now or later:

- the Trustee will only be able to accept contributions made for you by your employer. No other contributions, for example after-tax contributions, can be accepted
- you may pay more tax on contributions made for you by your employer. In some circumstances, you may be able to claim back this additional tax, however time limits, fees and other rules may apply
- you may pay more tax on your super benefit than you would otherwise (although you can claim this back when you lodge your tax return).

PART 1: YOUR DETAILS

☐ Mr	☐ Mrs	☐ Ms	☐ Miss	☐ Dr	☐ Other											Member number																			
Given names																																			
Surname																Date of Birth (DD-MM-YYYY)																			
Residential address																																			
Suburb																State										Postcode									
Postal address. If the same as your residential address, mark X in this box.																																			
Suburb																State										Postcode									
Mobile phone																Home phone																			
Email																																			



Providing your tax file number cont...

Your Privacy

The Fund is administered by us along with our service provider, SS&C Bluebird Pty Limited (SS&C). We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies.

If you do not wish to receive marketing material, please contact us on **1300 13 44 33**.

Our Privacy Policies are available to view at reissuper.com.au/privacy-policy or you can obtain a copy by contacting us on **1300 13 44 33**.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisers, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to SS&C's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 13 44 33** or write to our Privacy Officer, **PO Box 832, Newcastle NSW 2300**.

▶ PART 2: PROVIDE YOUR TAX FILE NUMBER AND SIGN THE FORM

Tax file number: - -

By signing this form I understand:

- the circumstances in which my tax file number is collected and used.
- I have read and understood the Privacy Policy which is available at reissuper.com.au/privacy-policy and I consent to my personal information being collected and used by REI Super in accordance with this privacy policy.

Signature



Date

/ /

▶ READY TO SEND US YOUR FORM?

Once you have completed and signed this form, please either:

Post: REI Super, PO Box 832, Newcastle NSW 2300

Email: admin@reissuper.com.au.

▶ WE'RE HERE TO HELP

If you need any assistance with filling out this form, or have any questions about super, please feel free to call us on **1300 13 44 33**.

